QualityNet | Mailer

QualityNet Mailer List Administrator User Guide

Last Updated 11/03/2021

Mailing lists are available for end-user subscription at <u>https://qualitynet.cms.gov/listserv-signup.</u>

Getting Started

SIGNING UP FOR HARP

To become a *List Administrator*, you must first have a HARP account and can register at <u>https://harp.cms.gov/register/profile-info</u>. You can find more information by visiting the <u>HARP Help</u> <u>page</u>.

OBTAINING THE LIST ADMINISTRATION ROLE

Once you have a HARP account, you can create your *List Administrator* by following these steps:

- 1. Log into *HARP* at <u>https://harp.cms.gov/login/login</u> and select **User Roles** in the top-right navigation.
- 2. From the User Roles screen, select Request a Role.
- 3. From the Select a Program screen, select the QualityNet Workspace, then Next.
- 4. From the Select an Organization screen, select QualityNet Mailer, then Next.
- 5. From the Select Roles screen, select the QualityNet List Administrator role, then Submit.

You will receive an email notification when your role request has been approved or rejected by the list's Security Official.

REQUESTING A LIST

After your *List Administrator* role request has been submitted, you are ready to create new lists and notifications or transfer existing ones by completing the *HCQIS Email List Request form*, available from the <u>New List Request/Fulfillment Process</u> page of <u>Confluence</u>. Then submit the completed form to

<u>ServiceCenterSOS@cms.hhs.gov.</u> The QualityNet Mailer team will notify you once the list has been created.

Managing Lists

NAVIGATING THE MANAGE LISTS PAGE

Once you've been granted *the List Administrator* role:

- 1. Log into the list management pages of QualityNet at https://qualitynet.cms.gov/admin/login, using your HARP user ID and password.
- The Manage Lists page (Figure 1) displays mailing lists—both Public and Private—for which you are an approved List Administrator. (Public lists are those to which anyone may subscribe; Private lists require the List Administrator's approval for a subscriber to be added to the mailing list.)

AILING LISTS	Manage L	ists						
Manage Lists	Manage the mailing		an admin.					
	List Name	Туре	Members	Last Thread	Total Threads			
	001pbdmodsr	Public	3	10/3/2020 12:15 AM GMT-4	3	Requests	View	
	007bouncer	Private	5	10/1/2020 08:30 PM GMT-4	18	Requests	View	
	007qnpdemo	Private	6	9/18/2020 09:02 PM GMT-4	6	Requests	View	
	11srpbann	Public	8	10/2/2020 06:01 PM GMT-4	4	Requests	View	
	12srprann	Private	6		N/A	Requests	View	
	13srpbdis	Public	0		N/A	Requests	View	
	13srpbdism	Public	6	10/2/2020 05:42 PM GMT-4	1	Requests	View	
	13srpbdisum	Public	1		N/A	Requests	View	
	13srprdism	Private	1		N/A	Requests	View	
	13srprdisum	Private	1		N/A	Requests	View	

- 3. Select **View** to access the *Mailing List Details* page, where you'll be able to manually add or remove a list member.
- 4. Select **Requests** to view *Pending Requests* for list membership, email confirmations, and held messages. There, you'll be able to select **Approve** or **Reject** for these pending requests.

Mailing List Details

ADDING AND REMOVING MEMBERS

The *Mailing List Details* page (Figure 2) displays the *List Members* (their email address, name, and subscription date) and *List Administrators*. It also includes the email address for sending email notifications to *List Members* and tabs to access *History* and *Settings*.

Figure 2 – Mailing List Details

H-CMS Public UI					
	Mailing List Det				
Manage Lists	Email <u>brado017jgg@test-mailer.q</u> Note: There are known compatabili		-		Firefox.
	Members History S		,		,
	List Members (3)				
			Search	Add Memb	Export
	Email Address	Name	Role	Member Since	
	brado08oyo@mailinator.c om	BRADO TEST 25	Member	05/20/2021	Remove Edit
	brado30gqz@mailinator.co m	BRADO TEST 70	Member	05/20/2021	Remove Edit
	test.bradotestuser1@gmail .com	Brandy Jones	Member	05/20/2021	Remove Edit
	List Admins (1)				
	Email Address		Name	Role	Member Since
	test.bradolistadministrator1	@mailinator.com	BRADO ListAdmin	Admin	05/20/2021

To **add** a list member:

- 1. Select Add Member.
- 2. Enter the *Role, Name,* and *Email Address* of the user you would like to add as a *List Member,* then select **Add Member** (Figure 3). Select **Cancel** to return to the previous screen.

H-CMS Public UI			Log
CONTENT	Mailing L	Add Member 🙀 Close	
Manage Content	Email <u>13srpbdisum</u>	All fields marked with an asterisk (*) are required.	
Content Dashboard	Note: There are know	Role *	owser like Chrome or Firefax.
Create Content	Mambaur	+	
Recently Edited	Members I	Name *	
CONTENT ADMIN	List Members (
Manage Programs		Email Address *	Add Member Export
Manage Content Types			
MAILING LISTS	Email Address	How do you want to handle this member's replies?	Member Since
		Default \$	
Manage Lists	List Admins (0)	If you Defoult a member's replies, it will default to the list settings which is currently Hold .	
	Email Address	Add Member Cancel	Role Member Since

Figure 3 – Add Member

The user will be added as a *List Member* and will begin receiving email notifications from the Mailing List.

To **remove** a List Member:

- 1. Select the **Remove** link for the desired member.
- 2. Confirm the removal by selecting **Remove**, or select **Cancel** to return to the previous screen (Figure 4).

H-CMS Public UI	lj-					Logout
CONTENT	Mailing L	Remove Member	X Close			
Manage Content	All Wizards	Are you sure you want to remov	e this member?			
Content Dashboard	Email allwizards@li	Cancel Remove				
Create Content	Line Manuhaun (f					
Recently Edited	List Members (1			- Ali		
MAILING LISTS		Search			Add Member	
Manage Lists	Email Address		Name	Member Since		
	hpotter@hogwa	arts.edu	Harry Potter	02/04/2020	Remove	
	hgranger@hogv	warts.edu	Hermione Granger	03/24/2020	Remove	
	headmaster@h	ogwarts.edu	Albus Dumbledore	02/04/2020	Remove	

The user will be removed as List Member and will no longer receive email notifications from the Mailing List.

ENABLING MEMBER REPLIES AND POSTS

Only a List Administrator can give a member access to post to your list, and the member added as a Poster, will only have permissions to post to that specific list.

To add a Member as a Poster:

- 1. Select Add Member.
- Enter the *Role, Name,* and *Email Address* of the user you would like to add as a Poster. Then for the 'How do you want to handle this member's replies' section select Accept. Then select Add Member (Figure 5). Select Cancel to return to the previous screen.

H-CMS Public UI			Lo
CONTENT	Mailing L	Add Member x Close	
Manage Content	Email <u>13srpbdisum</u>	All fields marked with an asterisk (*) are required.	
Content Dashboard	Note: There are know	Role *	owser like Chrome or Firefox.
Create Content	Members I	+	
Recently Edited	members		
CONTENT ADMIN	List Members (Name *	
Manage Programs		Email Address *	Add Member Export
Manage Content Types			
MAILING LISTS	Email Address	How do you want to handle this member's replies?	Member Since
Manage Lists	List Admins (0)	Accept •	
manage class	List Automs (0)	If you Accept a member's replies, the member will be able to reply to the mailing list.	
	Email Address	Add Member Cancel	Role Member Since
	-		

Figure 5 – Add Poster

The user will be added as a *Poster* and can begin posting to the list.

ADDING ADDITIONAL LIST ADMINISTRATORS

To add additional List Administrators, notify the QNP Team and have new admin request the List Administrator role in HARP.

To **add** a list administrator:

- 1. Email <u>ServiceCenterSOS@cms.hhs.gov</u> with the person's Name, Email Address, and HARP ID.
- 2. The new List Admin should follow steps described in the *Getting Started* section of this document.

VIEWING MAILING LIST HISTORY

List Administrators can access the history of a mailing list to see details that include date of last message, the number of responses and participants, and more detailed information such as an emails success and bounce rate. To view a Mailing List's history:

 Select Mailing Lists to go to Mailing List Details. Then select the History (Figure 6) tab to view the email message for your list that were sent to the current active list members. This is represented by columns for Last Message (the date and time the last message was sent) and the Subject of the specific email message. In addition, the page contains columns for Responses and the number of Participants.

MAILING LISTS Mailing List Details Manage Lists Email 001pbdmodsr@test-mailer.qualitynet.org to send a message to the list members. Members History Settings The below messages were instantly sent to the current active list members. Export Last Message Subject Responses Participants 10/2/2020 08:15 [001pbdmodsr] verify history for email 0 0 View 10/2/2020 05:50 [001pbdmodsr] email to verify held 0 0 View 10/2/2020 05:04 [001pbdmodsr] simple email after 0 0 View	H-CMS Public UI						Lo
Members History Settings The below messages were instantly sent to the current active list members. Export Last Message Subject Responses Participants 10/2/2020 08:15 [001 pbdmodsr] verify history for email 0 0 View 10/2/2020 05:50 [001 pbdmodsr] email to verify held 5.09 pm 0 View 10/2/2020 05:04 [001 pbdmodsr] simple email after 0 0 View	MAILING LISTS	Mailing List De	tails				
Export Last Message Subject Responses Participants 10/2/2020 08:15 [001pbdmodsr] verify history for email 0 0 View 10/2/2020 05:50 [001pbdmodsr] email to verify held 0 0 View 10/2/2020 05:50 [001pbdmodsr] email to verify held 0 0 View 10/2/2020 05:50 [001pbdmodsr] simple email after 0 0 View	Manage Lists	Email 001pbdmodsr@test-maile	r.qualitynet.org to send a message to the lis	t members.			
Last Message Subject Responses Participants 10/2/2020 08:15 [001pbdmodsr] verify history for email 8.16pm 0 0 View 10/2/2020 05:50 [001pbdmodsr] email to verify held 5.09pm 0 0 View 10/2/2020 05:04 [001pbdmodsr] simple email after 0 0 View		Members History	Settings				
10/2/2020 08:15 [001 pbdmodsr] verify history for email 0 0 View 10/2/2020 05:50 [001 pbdmodsr] email to verify held 0 0 View 10/2/2020 05:50 [001 pbdmodsr] email to verify held 0 0 View 10/2/2020 05:50 [001 pbdmodsr] simple email after 0 0 View		The below messages were instar	ntly sent to the current active list members.			Export	
8.16pm 10/2/2020 05:50 [001pbdmodsr] email to verify held 0 0 View 10/2/2020 05:04 [001pbdmodsr] simple email after 0 0 View		Last Message	Subject	Responses	Participants		
5.09pm 10/2/2020 05:04 [001pbdmodsr] simple email after 0 0 View		10/2/2020 08:15		0	0	View	
		10/2/2020 05:50		0	0	View	
		10/2/2020 05:04		0	0	View	

Figure 6 – Mailing List History Tab

2. Select **View** for an individual message to access more detailed history of the message (Figure 7), including a count for *Total* (all messages sent), *Successful* (all messages that were successfully delivered to member inboxes), and *Bounces* (all messages that were unable to be delivered).

H-CMS Public UI			Logout
MAILING LISTS	[001pbdmodsr] verify history for email 8.16pm		
Manage Lists	001pbdmodsr		
	test.bradotestuser1@gmail.com (BRADO TestUser)	10/2/2020 08:15	
	verify history for email 8.16pm		
	2 Total 2 Successful 0 Bounces		
Figure 7 – Bounced Email Deta	ails		

Pending Requests

APPROVING SUBSCRIPTION REQUESTS

If you are a List Administrator for a Private mailing list, you will need to review, then approve or reject list Subscription requests, as follows:

1. Go to the *Manage Lists* page and select **Requests** (Figure 8) for the appropriate Private mailing list. You will be directed to the *Pending Requests* page.

AILING LISTS	Manage L	ists					
anage Lists	Manage the mailing	lists where you ar	e an admin.				
	List Name	Туре	Members	Last Thread	Total Threads		
	001pbdmodsr	Public	1	10/3/2020 12:15 AM GMT-4	3	Requests Vi	ew
	007bouncer	Private	5	10/1/2020 08:30 PM GMT-4	18	Requests Vi	ew
	007qnpdemo	Private	6	9/18/2020 09:02 PM GMT-4	6	Requests Vi	lew
	11srpbann	Public	8	10/2/2020 06:01 PM GMT-4	4	Requests Vi	lew
	12srprann	Private	6		N/A	Requests Vi	ew
	13srpbdis	Public	0		N/A	Requests Vi	ew
	13srpbdism	Public	6	10/2/2020 05:42 PM GMT-4	1	Requests Vi	lew
	13srpbdisum	Public	1		N/A	Requests Vi	ew
	13srprdism	Private	1		N/A	Requests Vi	ew
	13srprdisum	Private	1		N/A	Requests Vi	ew

Figure 8 – Manage Lists Requests Link

2. From the **Subscription** tab, carefully review the list of requests for a list's membership (Figure 9). Select all of the pending subscription requests you wish to confirm, the select **Approve**. Similarly, select all of the pending requests you wish to deny for list membership and select **Reject**. The user will receive an email notification upon being approved or rejected for the mailing list.

Pending Requests (6 kkprdismod)		
Subscription (3) Email Confir	mation (3) Held Messag	jes (1)	
Approve or reject mailing list member requ	iests.		
Email Address	Name	Request Date	Request Type
kktest2@mailinator.com	kktest	5/26/21	List Subscription
kktest3@mailinator.com	kktest3	5/26/21	List Subscription
kktest13.1@mailinator.com	kktest13.1Name	5/25/21	List Subscription
Approve Reject			

Figure 9 – Pending Requests Subscription Tab

APPROVING EMAIL CONFIRMATION REQUESTS

List administrators are not required to verify the email address of potential subscribers. However, if a user reports an issue in confirming his/her own email address (via the automated subscription fulfilment process) or that he/she has not received a Welcome email, you can manually verify subscriber's email address as follows:

1. From the **Email Confirmation** tab of *the Pending Request* page (Figure 10), carefully review the email addresses and potential subscribers' names.

kkprdisn Subscrip		ation (3) Held Message		eir email. Only confirm the
email addres	ss for known users. Email Address kkest1@mailinator.com	Name kktest1	Request Date	Request Type Email Confirmation
	kktest@mailinator.com	kktest1	5/26/21	Email Confirmation
Approve	kktest14@mailinator.com	kktest14	5/14/21	Email Confirmation

Figure 10 – Pending Requests Email Confirmation Tab

 Select all of the Email Addresses (and associated subscribers) you wish to affirm for list membership, the select **Approve**. Similarly, select Email Addresses (and associated subscribers) you wish to deny for list membership and select **Reject**. The user will receive an email notification upon being approved or rejected for the mailing list.

APPROVING HELD MESSAGE REQUESTS

If a List Administrator has messages set up to be held for approval, they will need to access the **Held Messages** tab to review and approve. Held messages can be approved in bulk or one at a time:

1. For bulk approval, select all corresponding checkboxes and then select **Approve** or **Reject** (Figure 11).

Pending Requests (6) kkprdismod Subscription (3) Email Confirmation (3) Held Messages (1) By approving this message, it will be shared with all members of the list. Email Address Name Subject @ qahcmstest@gmail.com HCMSfirst HCMSfirst PM \$725/2021 04:21 HCMSirst KK TEST sent email at 4:21 pm on May 25th	
Email Address Name Sent Subject Qahcmstest@gmail.com HCMSfirst 5/25/2021 04:21 KK TEST sent email at	
Email Address Name Sent Subject Image: Comparison of the state o	
✓ qahcmstest@gmail.com HCMSfirst 5/25/2021 04:21 KK TEST sent email at	
-0	
	View
Approve Reject	

2. For individual approval, select **View** for the thread you want to review and then select either **Reject** or **Approve** based on your approval decision (Figure 12). Select **Cancel** to return to the previous screen.

MS Public UI					
ILING LISTS	KK TEST sent email at 4:	21pm on May	25th	× Close	
nage Lists	qahcmstest@gmail.com (HCMSfirst HC 5/25/2021 04:21 PM	(MSlast)			
	KK TEST sent email body to check held	msg tab.			
	Approve Reject				
	Email Address	Name	Sent	Subject	
	qahcmstest@gmail.com	HCMSfirst HCMSlast	5/25/2021 04:21 PM	KK TEST sent email at 4:21pm on May 25th	View
	Approve				

Figure 12 – Individual Message Approval

Notifications

SENDING NOTIFICATIONS TO YOUR LIST

Only List Administrators can send Notifications to their Subscribers within a list. If a Subscriber were to obtain the email address of the list and send a Notification, it will not be transmitted to the rest of the Subscribers.

1. To access the email address for your List, simply navigate to the *Mailing List Details* page to view the email address at the top of the page (Figure 13).

H-CMS Public UI					
MAILING LISTS	Mailing List Det			_	
Manage Lists	Email <u>brado017igg@test-mailer.q</u>		-	-	
	Note: There are known compatability Members History S		xplorer. Please use a different l	prowser like Chrome or	Firefox.
	List Members (3)				
			Search	Add Mem	ber Export
	Email Address	Name	Role	Member Since	
	brado08oyo@mailinator.c om	BRADO TEST 25	Member	05/20/2021	Remove Edit
	brado30gqz@mailinator.co m	BRADO TEST 70	Member	05/20/2021	Remove Edit
	test.bradotestuser1@gmail .com	Brandy Jones	Member	05/20/2021	Remove Edit
	List Admins (1)				
	Email Address		Name	Role	Member Since
	test.bradolistadministrator1	@mailinator.com	BRADO ListAdmin	Admin	05/20/2021

Figure 13 – Mailing List Email Address

2. To send a Notification to a list or lists, List Administrators simply need to email the notification list email address using their regular email account (Outlook, etc.) by opening their email browser, entering the Notification email address, creating the email message, and then sending the email.

The QualityNet Mailer "masks" Notifications from List Admins, which means that your private email address will not be shown in the "From" field and instead is replaced with the name of the Notification list that was selected.

Since you are using your regular email interface (Outlook, etc.), you may add any combination of wording, images, footers and headers (html or plain text) to your message based on your personal preferences.

Exporting Data

List Administrators can export mailing list history or subscriber information to create reports.

EXPORTING MAILING LIST DATA

1. Select **Manage Lists** to go to the *Mailing List Details* page. Then select the **History** tab to view *Mailing List* history. In addition to viewing the history a list, you can export the history data into a .csv file (Figure 14).

H-CMS Public UI						
MAILING LISTS	Mailing List [Details				
Manage Lists		r.qualitynet.org to send a message to the list me	embers.			
	Members History	Settings				
	The below messages were instantly sent to the current active list members.					
	Last Message	Subject	Responses	Participants		
	10/7/2020 03:41	[Kkmaster] KK email sent to verify the email response	1	1	View	
	10/5/2020 09:30	[Kkmaster] KKIMPL verification at 9:29am on oct 5th	0	0	View	
	9/24/2020 07:07	[Kkmaster] KK bluecoat email test at 24th sep 7:06pm	Ō	0	View	
	9/21/2020 07:58	[Kkmaster] KKIMPL_recheck3.6	0	0	View	
	9/18/2020 06:48	[Kkmaster] kkinvalid test at 6:47pm on sep 18th	0	0	View	
	9/18/2020 06:45	[Kkmaster] KKimpltest 6:44pm on sep	0	0	View	

Figure 14 – Mailing List Details History Tab

2. Selecting the **Export** button will generate a .csv file with the contents of the **History** tab. The contents of the file will contain the following details – *Date/Time, Subject, Sender Email, Sender Name, Total Success, Bounces, and Bounce Emails.*

AutoS						est-mailer.qualitynet.or		,∕ Sei								Kommineri		Ð —	
ile	Ho	me	Insert Pa	ge Layout Form	ulas	Data Review	View Help										8	Share	Commo
	X Cu Co Co Fo	ру	Calit Painter B	ori ~ 11 I ∐ ~ ⊞ ~			Image: Second		General \$ ~ %	9 58	Conditional Formatting	Format as Cell Table * Styles *	Insert Delete Form	at F	AutoSum ~ Fill ~ Clear ~	ZV Sort & Find Filter ~ Selec	& Ser	nsitivity	
	lipboa		F5	Font		T _N	Alignment	Is		mber		Styles	Cells		Edi	ting	Set	nsitivity	
) PO	SSIBL	E D/	ATA LOSS Some	features might be los	t if you	save this workbook in	the comma-delimited (.c.	w) format.	fo preserve t	hese featur	es, save it in an Excel	file format.	Don't show again	Save As					
			1 × -	<i>fx</i> null															
	A		в	C		D	E	F	G	н		T		J	к	LLI	м	N	0
#		Da	ite/Time	Subject		Sender Email	Sender Name	Total		Bounces	Bounce Emails								
	1		9/22/2020 8:37	[Kkbouncel36] KKe	mail b	kkmailerlad@gmail.	kkmailerfirst kkmailer	(4		2 b!#%&1@mailin	ator.com ; k!#*#	2@mailinator.com						
	2	2	9/22/2020 8:35	[Kkbouncel36] KK	email b	kkmailerlad@gmail.	kkmailerfirst kkmailer		4		1 k!#*#12@mailin	ator.com							
	3	8	9/21/2020 7:11	[Kkbouncel36] KKr	echeck	kkmailerlad@gmail.	kkmailerfirst kkmailer		4		D null								
	4	1	9/21/2020 2:51	[Kkbouncel36] kkt	esting	kkmailerlad@gmail.	kkmailerfirst kkmailer		3		0 null								
	5	5	9/21/2020 1:44	[Kkbouncel36] KKt	esting	kkmailerlad@gmail.	kkmailerfirst kkmailer	3	3		0 null								
	6	5	9/18/2020 6:19	[Kkbouncel36] KKt	esting	kkmailerlad@gmail.	kkmailerfirst kkmailer		3		0 null								
	7						kkmailerfirst kkmailer				0 null								
	8						kkmailerfirst kkmailer		1		0 null								
	9		9/18/2020 5:40	[Kkbouncel36] kkt	est at !	kkmailerlad@gmail.	kkmailerfirst kkmailer	1	1		0 null								

Figure 15 – Exported History in CSV file

EXPORTING DATA

Select Manage Lists to access the Mailing List Details page. Then select the Members tab (Figure 16) to view the information associated with the Subscribers for your list. You have the option to export the Subscriber details into a .csv file.

H-CMS Public UI		
MAILING LISTS	Mailing List Details	
Manage Lists	Email 001pbdmodsr@test-mailer.qualitynet.org to send a message to the list members. Members History Settings List Members (2) List Members (2)	
	Search Add Mem	ber Export
	Email Address Name Role Member Since	
	test.bradotestuser2@gmail Member 10/02/2020 .com	Remove
	test.bradotestuser1@gmail Brandy Jones Member 10/02/2020 .com	Remove
	List Admins (0)	
	Email Address Name Role	Member Since

Figure 16 – Members Tab

Select the Export button (next to the Add Member button). Upon selecting the Export button, the system will generate a .csv file and render the contents of the Members tab within the file. The contents of the file will contain the following core details represented in column format – Name, Email, Role, Member Since (Figure 17).

	ave 💽 🖪 🍤 🗸		-mailer.qualit	/net.org_members (3) - Excel	, Р s	earch					
File	Home Insert Pag	ge Layout Formulas [Data Revi	ew View He	p							
Paste [X Cut Calib Copy ✓ Format Painter	ori → 11 → A^ I U → ⊞ → 💁 → A			Wrap Text Merge & C	enter ~	General \$ ~ %	9 ←0 .00	2 Condi		at as Cell le ~ Styles	Insert
	Clipboard S	Font	5	Alignment		اري ا	Num	iber	Fa	Styles	ie bijies	
0	•	features might be lost if you sa $f_x \mid \#$	ve this workb	and the second sec		/) format. T	o preserve th	ese features,	save it in ar		ormat.	Don't show
	A B	C	D	E	F	G	н		J	к	L	м
1 #	Name	Email	Role	Member Since							-	
2	1 Brandy Jones	test.bradotestuser1@gmail	Member	9/18/2020								
3	2 kk!23	b!#%&1@mailinator.com	Member	9/22/2020								
4	3 kk36rev	kk36rev@mailinator.com	Member	9/21/2020								
5	4 KKdemo	kkdemo@mailinator.com	Member	9/22/2020								
6	5 kkinvalid	k!#*#12@mailinator.com	Member	9/22/2020								
7	6 kkmailerfir kkmail	kkmailerlad@gmail.com	Member	9/18/2020								
8	7 kkmaster36	kkmaster36@mailinator.co	Member	9/18/2020								
9												
10												
11												
12												
13												
14												
15												
16												
17												

Figure 17 – Exported Members Report in a CSV file

Appendix

WHITELISTING THE DOMAIN

- 1. To ensure list email delivery, please whitelist the domain: mailer.qualitynet.org by adding the domain to your contact list. This will ensure all messages are properly received.
- 2. If you are having trouble receiving messages, check your spam or junk folder, and if the problem persists, contact your IT Support.

SUBSCRIBING TO A LIST

1. Access https://qualitynet.cms.gov/listserv-signup

CMS.gov QualityNet	Search QualityNet	٩	Quality Programs 🗸 Help 🗸	Log into Secure Portal	Register
Le)	Home / Sign Up for Email U	Jpdates			
		below and select at least one mailing list you would like to join. All fiel ease whitelist any email addresses for lists that you subscribe to. If yo sists, contact your IT Support. Mailing Lists			
	Name *	Public Lists Private Lists			
	Email *	Enter the required fields and select one or more mailing lists to be	come automatically subscribed.		
		QualityNet Mailer ASCQR Notify: Ambulatory Surgical Centers Quality Rey News, Information, announcements, and educational offer CART Notify: CMS Chart Abstraction and Reporting Too Release Information and updates regarding CART, used by EHR Notify: Hospital Reporting EHR (Electronic Health F cCQN Notifications) News, Information, announcements, and educational offer the Pland IQR Programs. SRD-QIP Notify: End-Stage Renal Disease (ESRD) Qualit News, Information, announcements, and educational offer the Pland IQR Programs.	Ings/events regarding the ASCQR Program. I (CART) Notifications hospitals for quality improvement efforts. Record) and Promoting Interoperability (PI)/ ings/events regarding aligned eCQM reporting for sty Incentive Program (QIP) Notifications		
Figure 18 - QualityN	et Sign Up Page	Program.			

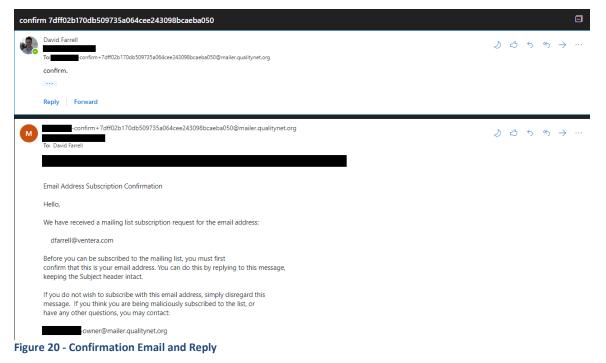
2. Fill out your name and email address in the User Information section.

Choose one or more lists and select the **Submit** button.

CMS.gov QualityNet	Search QualityNet	۹	Quality Programs 🗸 Help 🗸	Log into Secure Portal Register
A La	Home / Sign Up for Email Updates			
	Thank You for Subscribing! You have successfully subscribed to email notifications. To t subscribe to private lists, those may be reflected in your su notifications. You have requested subscription to the followin	ubscriptions below, but a List Administrator		
	Join the ListServe to recei	ive email notifications about QualityNet pro	grams Join Now	
	CMS.gov QualityNet CMS.gov QualityNet QualityNet Help Desk Help Accessibility Privacy Policy Terms of Use Give Us Feedba	ack		

Figure 19 – Thank You for Subscribing Page

3. You will receive a confirmation email and will need to reply to that email to confirm your subscription.



If it is a private list, it will require approval from one of the List Admins.

3. You may receive a welcome email depending on the individual list settings.

UNSUBSCRIBING FROM A LIST

There are instructions to unsubscribe that are included in all messages sent from Mailer. These instructions appear at the bottom of every email sent through Mailer.

Tip: certain email clients (such as Outlook) will append the unsubscribe instructions as a text file (Example: "AT00001.txt").

QNP Private: QualityNet Private List mailing list -- qnp-private@mailer.qualitynet.org To unsubscribe send an email with a subject of "Unsubscribe" to qnp-private-leave@mailer.qualitynet.org

Email messages cannot be guaranteed to be secure or error-free as transmitted information can be intercepted, corrupted, lost, destroyed, arrive late or incomplete, or contain viruses. The Centers for Medicare & Medicaid Services therefore does not accept liability for any error or omissions in the contents of this message, which arise as a result of email transmission.

Figure 21 – Unsubscribe Message from Mailer

- 1. Send your unsubscribe request to your list's address with the subject "Unsubscribe."
- 2. After you send your request, you will receive a confirmation email.

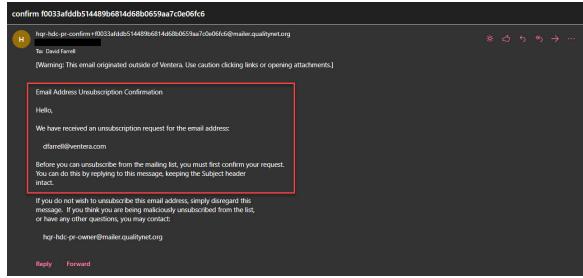


Figure 22 - Confirmation Request from Mailer

- 4. Reply to the email to confirm your request, keeping the subject ("Unsubscribe") unchanged.
- 5. After you confirm the request, you will receive a final unsubscribe confirmation.

ABOUT BOUNCES

What is a bounced email?

A bounced email, or bounce, is any email message returned to the sender's email after being unrecognized and rejected by the recipient's email server.

If you are a QualityNet Mailer List Admin, you will receive email notifications when an email address is unrecognized, and a message has bounced.

Why do bounces occur in QualityNet Mailer?

Bounces happen in all email-based systems. The occur for various reasons and are classified as either:

- Soft Bounces happen when the email is too large, the recipient's mailbox is full, or their account is temporarily suspended.
- *Hard Bounces* happen when the recipient's email address is not valid, contains a typo, or the domain doesn't exist.

What are bounce scores in QualityNet Mailer?

Every member has a bounce score, which starts at zero, and increases by 0.5 for soft bounces and 1 for hard bounces. A member's bounce score will only increase once per day, so no matter the number of soft or hard bounces, their score will only increase by 0.5 or 1 point each day. If the system cannot determine whether it's a soft or hard bounce, it will be counted as hard.

What are bounce thresholds in QualityNet Mailer?

Each list has a threshold for bounces, limiting the number of bounces throughout a designated number of days a member can trigger before their account is disabled.

The default threshold is a bounce score of 5 over the course of 7 days.

Can I change the bounce threshold for my lists?

Yes, the bounce threshold is unique to each specific list, and the List Administrator can request an increase or decrease to best accommodate their publishing frequency. Please contact <u>ServiceCenterSOS@cms.hhs.gov</u> to request any changes.

What happens when a subscriber's bounce score exceeds the bounce threshold?

After a subscriber's bounce score has crossed the bounce threshold, their subscription will be disabled but they remain members of the list. If an email address is bouncing enough for the account to become disabled, it is likely they will not be receiving other notifications from QualityNet mailer, either. However, List Administrators receive notifications and can notify members of bounces and disabled accounts. If a subscriber has any concerns that they might be suspended, they should contact their List Administrator, or if they cannot find the List Administrator's contact information, they should contact Service Center Help Desk at <u>ServiceCenterSOS@cms.hhs.gov</u> or (866) 288-8914.

Once confirmed as suspended, a subscriber can unsubscribe and resubscribe to the list to rejoin. Still, it's essential that they follow the whitelisting protocol first and ensure they have addressed any issues from their email server that may be causing the bounces.

What steps can I perform to try and eliminate bounces from happening in the first place?

There are three steps a subscriber can do to help eliminate bounces. Before you begin these steps, always first verify whether the QualityNet Mailer notification is in your spam or junk folder.

Step 1: Subscriber whitelists the QualityNet Mailer domain

The first step towards eliminating unnecessary bounces is to ensure all subscribers have whitelisted the QualityNet Mailer domain: mailer.qualitynet.org. This can be done by adding the domain name to the email provider's contacts/address book/safe senders list. Depending on the email provider, there are different steps, but it generally requires adding the domain and marking it either as a safe sender or not as spam. Please check with your email service provider for additional details.

Step 2: Verify whitelisting at the email server level

The second step is for the subscriber to verify with their IT Department that mailer.qualitynet.org is whitelisted by their email server.

Step 3: Verify the domain is not blacklisted

The final step is for the subscriber to verify with their IT Department that the mailer.qualitynet.org is not blacklisted by their email server.

What if I verify each of the Bounce verification steps, and I am still not receiving notifications?

If a subscriber has confirmed each of the three (3) steps identified for whitelisting and verification and is still encountering bounced notification issues, please contact Service Center Help Desk at <u>ServiceCenterSOS@cms.hhs.gov</u> or (866) 288-8914.

As a List Administrator, what actions should I consider taking if I receive a bounce notification for one of my subscribers?

The List Administrator should notify the subscriber and confirm they have followed the three steps described above. If the domain is whitelisted and not blacklisted, please contact Service Center Help Desk at <u>ServiceCenterSOS@cms.hhs.gov</u> or (866) 288-8914 for more assistance.

FREQUENTLY ASKED QUESTIONS (FAQ)

What is the difference between Notification and Discussion lists?

- Notification lists are intended to a one-way communication and distribution list to send news, meeting invites, surveys, and other information to large groups of subscribers
- Discussion lists allow list members to comment and share information with their groups.

Should my membership be Public or Private?

- If there is no sensitive information being shared, you're in compliance with your organization's security policies, and you do not need to review and approve member subscription requests, select a public list.
- If the list needs more oversight, security, or the List Administrator just prefers to closely manage their subscribers, select a private list to approve all member subscription requests.

What is sender masking?

• We default our settings to mask the sender, which means we mask the email address of the list administrator who sends a message. This setting can be changed to display your email address, if preferred.

What is the difference between member and non-member settings?

- Members are subscribers to your list who either are active or suspended.
- Non-members are people who have posted to you list but are not subscribed. These posts could come from legitimate users who have posted to the list without subscribing or they may be spammers. To protect from spam, all posts from anyone who isn't subscribed are indicated as being from non-members.

What is the difference between Accept, Hold, and Reject replies?

- Accept replies means that all messages sent to the list are released without approval (used for discussion lists).
- *Hold replies* mean that all replies are held for approval before being sent out to all list members (used for discussion lists).
- *Reject replies* means that all replies are automatically rejected (used for notification lists).