Release Notes 15.6 for May 23, 2024

The following enhancements will be completed during this iteration:

Affected Customers: QSEP Portal Customers

CCSQ ServiceNow: QSEP Portal Enhancements

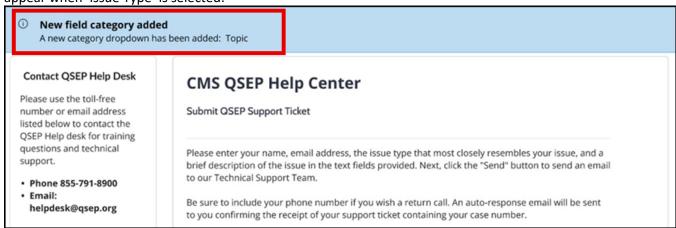
On May 23, 2024, at 8:30 PM ET, CCSQ ServiceNow will implement the following enhancements to the QSEP Portal:

The QSEP Portal 'Topic Fields' will be updated with the following subcategories:

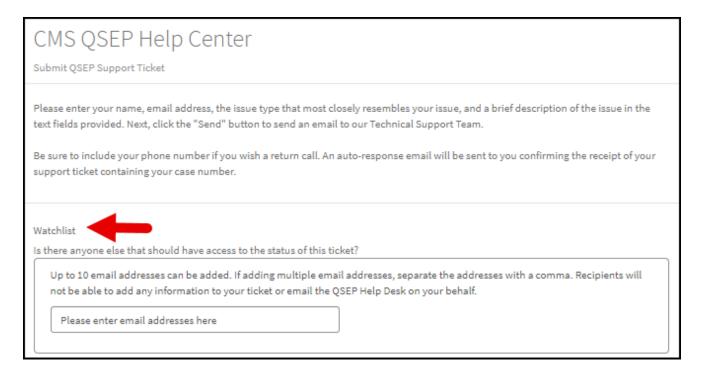
- Account Management:
 - Identity Proofing
 - Password Reset/Unlock
 - Profile Information
 - Provider Account
 - o Role Removal
 - o Role Request
- Programmatic:
 - Certificate
 - Reports
 - Site Navigation
 - Test/Evaluation
 - Training Content
 - Training Plan
 - Transcript
- Technical Support:
 - Audio/Visual
 - Browser Plugins
 - Page Errors
 - Other

The QSEP Catalog Items will be updated with the following:

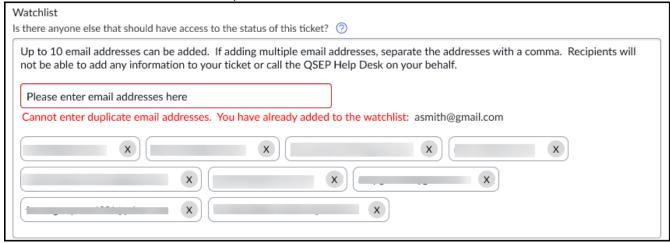
• The QSEP Catalog Item banner will alert customers that the 'New Category Field' has been added. This will appear when 'Issue Type' is selected:

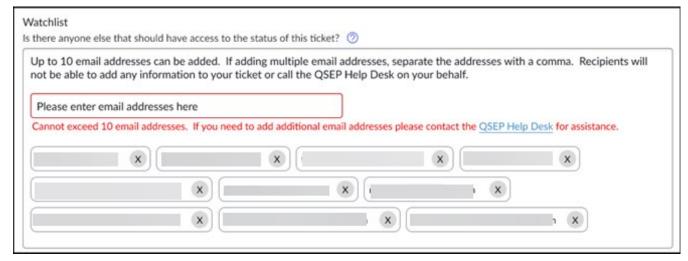


• The following 'Watchlist' functionality will be implemented:



Customers will not be able to enter duplicate email address or exceed ten email addresses in the field:





QSEP Catalog Item: Phone Number Extension, Issue Type, Topic field updates:

- 'Phone Number Extension' field
- 'Issue Type' field dropdown:

- Account Management
- o Programmatic
- Technical Support
- The dropdown values for 'Issue Type' and 'Category' are in alphabetical order

The following 'Watchlist Notifications' will be updated to include:

- Customers will receive email notifications when added to the watchlist to a QSEP case and continue to receive notifications throughout the life cycle of the QSEP case. They also have the option to remove their email from the watchlist via email notification.
- 'Ticket Opened'



Ticket Opened

Hello [Name],

The following ticket has been opened: CS2181496.

Please review the details below for more information about this ticket:

Ticket status: New

Subject: Subject line goes here

Your ticket is being assigned to a customer service representative. If you have any additional questions or concerns regarding this ticket, please reply directly to this email.

We appreciate the opportunity to assist you.

Thank you, QSEP Help Desk

Do NOT share Personally Identifiable Information (PII) and/or Protected Health Information (PHI).

'Ticket Reopened'



Ticket Reopened

Hello [Name],

The following ticket has been reopened: CS2181496.

Please review the details below for more information about this ticket:

Ticket status: New

Subject: Subject line goes here

Your ticket has been assigned to a customer service representative. If you have any additional questions or concerns regarding this ticket, please reply directly to this email.

We appreciate the opportunity to assist you.

Thank you, QSEP Help Desk

Do NOT share Personally Identifiable Information (PII) and/or Protected Health Information (PHI).

'Additional Information Requested'



Additional Information Requested

Hello [Name],

Additional information has been requested on your ticket: CS2181496.

Ticket status: New

Subject: Subject line goes here

Agent Response: Need additional info on this ticket

Please reply directly to this email to provide the requested information.

Thank you, QSEP Help Desk

 $\label{eq:normalisation} \mbox{Do } \underline{\mbox{NOT}} \mbox{ share Personally Identifiable Information (PII) and/or Protected Health Information (PHI).}$

'Added as a Watchlist Recipient'



Added as a Watchlist Recipient

Hello [Name],

You have been added to the watchlist of: CSXXXXXXX.

Please review the details below for more information about this ticket:

Ticket status: [status]
Subject: [subject content]

Reason for Contacting Us: [reason for contact content]

Once this ticket is resolved, you will receive an additional notification notifying you of the status change.

If you feel you received this message in error or no longer wish to receive updates, <u>click here to be removed</u>

We appreciate the opportunity to assist you.

Thank you, QSEP Help Desk

Note: This is an auto-generated email. Please do not reply to this message.

Do NOT share Personally Identifiable Information (PII) and/or Protected Health Information (PHI).

• 'Case Resolved – Watchlist Recipient'



Case Resolved - Watchlist Recipient

Hello [Name],

You are a watchlist member of CSXXXXXXX. You are receiving this update due to the change in ticket status.

CSXXXXXXX has been marked as resolved on 03/27/2024 10:45:27 AM EDT.

Please review the details below for more information about this case:

Case status: [status]

Short description: [short descript content]

Close notes: [notes content]

We appreciate the opportunity to assist you.

Thank you, QSEP Help Desk

Note: This is an auto-generated email. Please do not reply to this message.

Do NOT share Personally Identifiable Information (PII) and/or Protected Health Information (PHI).

These enhancements aim to improve the QSEP Customer Portal and Agent Platform experiences for the QSEP case lifecycle including transparency of QSEP cases to watchlist recipients.

For more information, review the Knowledge Article titled, <u>Create a New QSEP - Quality, Safety and Education Portal Case Form - Service Portal</u> and <u>Submit QSEP Help Center Portal Support Ticket from Portal to Catalog Item</u> after the update is completed on May 23, 2024, at 8:30 PM ET. *Note: To view Knowledge Articles, you will need to sign into your CCSQ ServiceNow account.*

Affected Customers: 1135 Waiver Submitters and 1135 Waiver Administrators

CCSQ ServiceNow: 1135 Assignment Group Updates

On May 23, 2024, at 8:30 PM ET, CCSQ ServiceNow will update the CCSQ ServiceNow 1135 Child Group Membership Roles so that when Group Members are added/removed, the 1135 Child Group roles will align with ServiceNow best practices.

Affected Customers: Knowledge Base Managers

Knowledge Article Base Rule Update

On May 23, 2024, at 8:30 PM ET, CCSQ ServiceNow will implement an update to the Knowledge Base view count. The Knowledge base rule for removing Knowledge Article view counts every six months will now increase to one year.

Affected Customers: CCSQ Support Central Customers

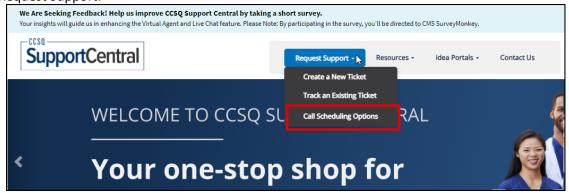
CCSQ Support Central: Call Scheduling Enhancements

On May 23, 2024, at 8:30 PM ET, CCSQ ServiceNow will implement updates to CCSQ Support Central.

These updates will improve the Customer Experience when utilizing the 'Schedule a Call' functionality in CCSQ Support Central by implementing the ability to modify and or cancel existing appointments as well as schedule same day appointments.

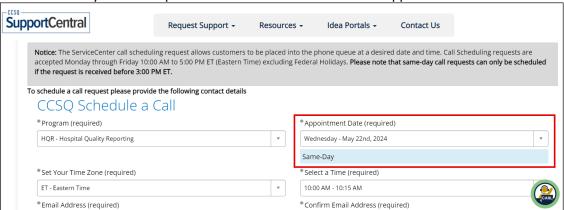
'Schedule a Call' enhancements include:

- CCSQ Support Central Home Page Updates
 - A new option for the customer to navigate to the 'Call Scheduling Options' page will be added under Request Support.

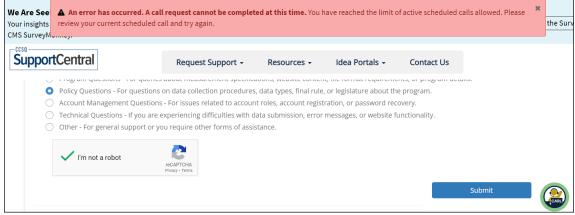


Webform Updates to the 'Schedule a Call' Page

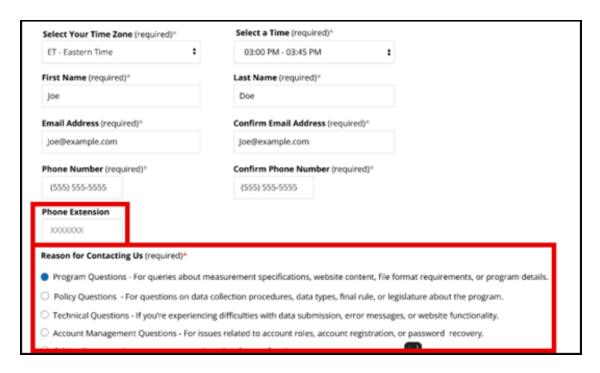
o A 'Same-Day' callback option will be added underneath the 'Appointment Date' field.



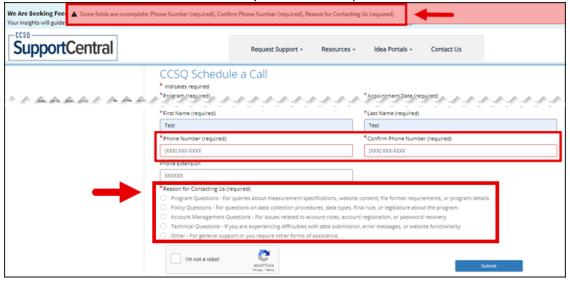
An error message will display when the customer tries to schedule a call and an error has occurred. This
error occurs when the customer tries to schedule more than one appointment.



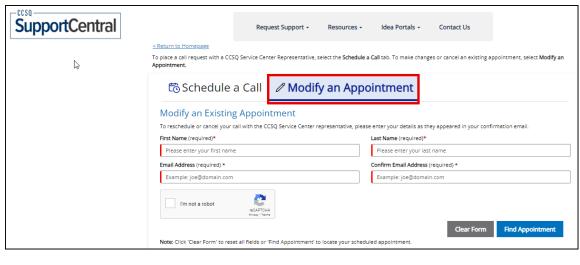
o A 'Phone Extension' field will be added to the 'Schedule a Call' page.

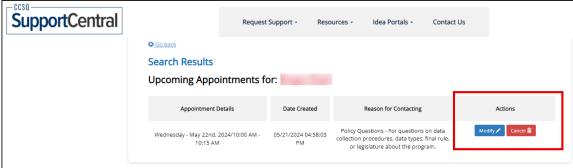


- The 'Reason for Contacting Us' field will provide details/examples for each selection to clarify what category to select based on the customer's specific request.
- The Captcha on the 'Schedule A Call' page will include error messaging when the Customer attempts to click the 'Submit' button without all required fields completed.

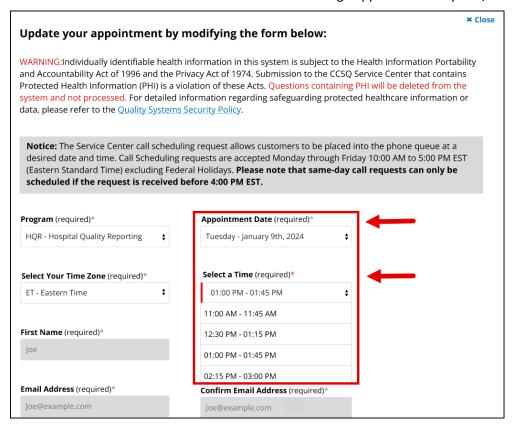


- The Customer will be able to update or cancel the call after scheduling using the 'Modify an Appointment' option as a tab on the 'Call Scheduling Options' page.
- o The Customer will be able to select an 'Action' to Modify or Cancel their appointment.

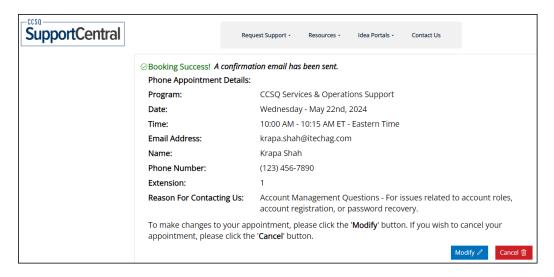




The Customer will then be able to 'Select a Time' to change appointment day and/or time.



Once the Customer books their appointment, they will see a 'Booking Success' message on the page.



• Email Notification Updates

o An initial email notification will be sent upon scheduling a call.



 A reminder email for the appointment will be sent to the Customer 1 hour in advance of the scheduled call.



o An email notification will be sent upon rescheduling a call.



o If the call scheduling appointment is cancelled, the customer will receive an email confirmation.



For more information, review the Knowledge Article titled <u>Call Scheduling Enhancements</u> after the update is completed on May 23, 2024, at 8:30 PM ET. *Note: To view Knowledge Articles, you will need to sign into your CCSQ ServiceNow account.*

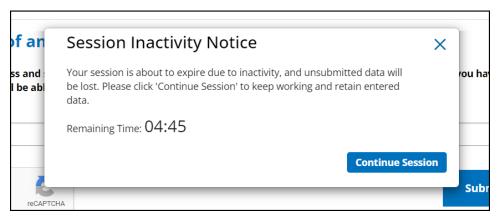
Affected Customers: CCSQ ServiceNow Portal Customers

CCSQ ServiceNow Portal Updates: Session Timeout

On May 23, 2024, at 8:30 PM ET, CCSQ ServiceNow will provide customers a new Session Timeout warning to the following Portals:

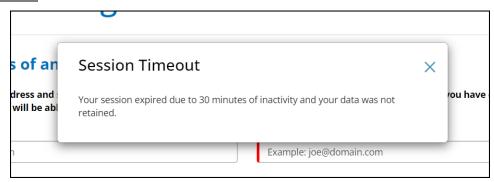
- CCSQ Support Central
- 1135 Waiver / Flexibility Request and Inquiry Form
- Hospital Hardship Application
- Q&A Portal
- iQIES HCD Research Form
- QSEP Help Center

Session Inactivity Notice



- The customer will be notified once their session has reached 25 minutes at which point they will have five minutes to extend the session or end it.
- If the customer clicks 'Continue Session' or 'X', their session will reset to 30 minutes and they will remain on the page.

Session Timeout



- If the customer allows the timer to reach zero, a Session Timeout message will display informing them that their data on the form was not retained.
- When the customer clicks the 'X', they will be redirected to the home page of the portal they are on, and their data will not be saved.

This update will improve Customer experience when using CCSQ ServiceNow Portals to provide full transparency to Customers on when their current session will time out.