OLIVIA Office Manager

OFFICE STAFF

PHASE	1. LEARN	C 2. CLARIFY	\uparrow 3. RESOLVE	🖄 4. COMMUNICATE
GOAL	Act as the internal resource for CMS program details and updates	Confirm aspects of programs that apply to a specific practice and how	Collaborate with staff to stay aligned with the programs	Communicate to staff key program info and changes as needed
ACTIONS	 Refers to CMS websites to understand the basics of its programs Enrolls in email updates Watches CMS webinars and YouTube videos 	 Calls the Service Center for more information Refers to previous email updates and Knowledge Base articles 	 Plans with appropriate staff members to act on new information and successful accomplish program tasks Ensures that measures are appropriately tracked for submission 	 Updates staff on actions required, changes made to a program, or any issues with reporting
FEELINGS	Curious	Overwhelmed	Cautious	• Confident
OPPORTUNITIES	 Landing page for key info and updates Opt-in to CMS updates via email and SMS text messages (e.g. major announcement, like program changes or pandemic response) Quick links to list serve updates and known issues 	 Live chat for simple questions Record of account cases and status updates 	 Updates organized by provider type and tagged by function (e.g., submission, measures, etc.) 	 Updates include "What you need to know" page / update summaries that can elevated in office communication

